

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re: )  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, ) Chapter 11  
Debtors ) Case No. 08-13555 (JMP)  
(Jointly Administered)  
-----X

TRANSFER OF CLAIM FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(4), Fed. R. Bankr. P., of the transfer for security, of the claim referenced in this evidence and notice.

Credit Suisse International  
Name of Transferee

PBC Financing LLC  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

William Doyle  
Credit Suisse  
11 Madison Avenue  
New York, NY 10010  
(212) 325-3571

With a copy to:  
Andrews Kurth LLP  
450 Lexington Avenue  
New York, NY 10017  
Attn: David Hoyt

**Case No. 08-13555**  
Court Claim # (if known): 58233

Amount of Claim as Filed: \$1,380,900,000.00  
(which has been allowed in the amount of  
\$920,000,000.00)

Amount of Claim Transferred: \$67,991,137.37  
(which has been allowed in the amount of  
\$45,297,882.82)

Date Claim Filed: 10/30/09

Debtor: Lehman Brothers Holdings Inc.

**EVIDENCE OF  
TRANSFER OF CLAIM FOR SECURITY**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, PBC Financing LLC ("Paulson") hereby unconditionally and irrevocably grants a first priority security interest to Credit Suisse International ("Credit Suisse") in all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. (the "Debtor"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 58233) held by Paulson with the Bankruptcy Court in respect of the foregoing claim.

Paulson hereby directs the Debtor and the Bankruptcy Court to make all payments or distributions of money or property in respect of the claim to the following account:

Wire Instructions:

Bank: Citibank N.A., N.Y  
ABA 021 000 089  
A/C Credit Suisse Securities (USA) LLC  
A/C 4080 4003  
PBC Financing LLC 7580H0

Paulson hereby waives any objection to the transfer of the claim for security to Credit Suisse on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed  
this 16<sup>th</sup> day of March 2012.

**PBC FINANCING LLC**

By:   
Name: \_\_\_\_\_  
Title: **STUART MERZER**  
**Authorized Signatory**

**CREDIT SUISSE INTERNATIONAL**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
  
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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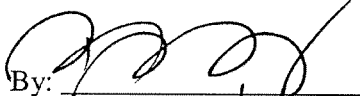
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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed  
this 14<sup>th</sup> day of March 2012.


**PBC FINANCING LLC**

By: \_\_\_\_\_  
Name:  
Title:

**CREDIT SUISSE INTERNATIONAL**

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Bik Kwan Chung  
Authorized Signatory

By:   
Name: PHILIE BLAY  
Title: AUTHORIZED SIGNATORY